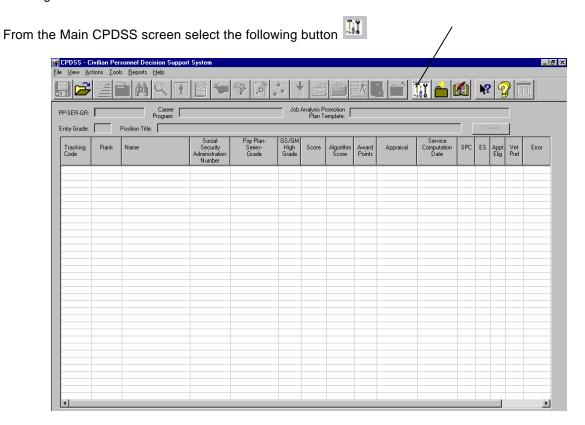
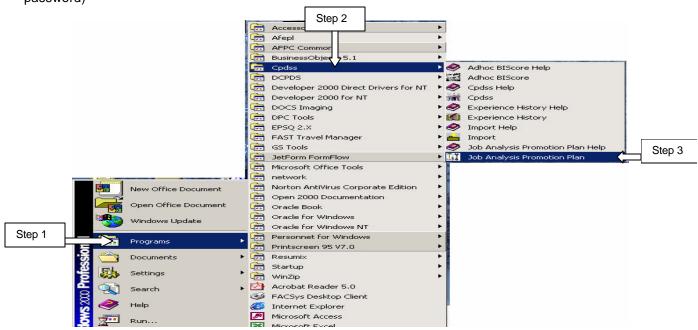
Chapter 4 - Creating the Job Analysis and Job Analysis Promotion Plan Template

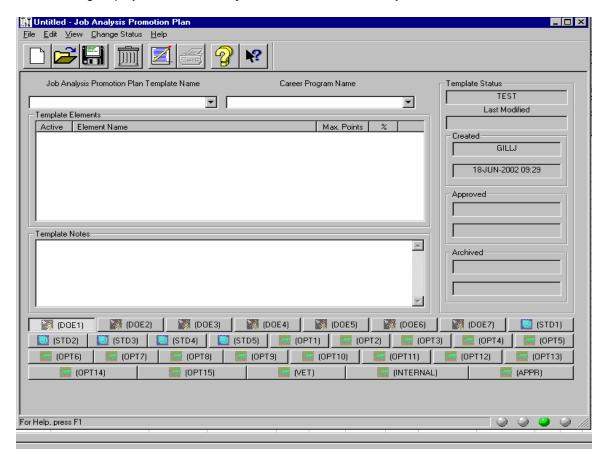
Now that you have developed your requisition and have posted your announcement, you need to open CPDSS to search for an existing Job Analysis Promotion Plan template or create a new template for your vacancy. A Job Analysis Promotion Plan template is the tool that performs the Ranking.



OR you can initiate the Job Anaysis Promotion Plan Template from Start using the following steps: (if you are not currently logged into CPDSS you will be prompted for your login and password)



The following display is the Job Analysis Promotion Plan Template Window.



Below is a review of the Main Menu Bar options and the Tool Bar buttons:

This button	Enables you to	The equivalent Main Menu command is
	Create a New Job Analysis Promotion Plan Template	File> New Job Analysis Promotion Plan Template
=	Open up an existing Job Analysis Promotion Plan Template	File > Open Job Analysis Promotion Plan Template
	Save Job Analysis Promotion Plan Template.	File > Save Job Analysis Promotion Plan Template
a	Generate a report in a separate window detailing the attributes of the template.	File > Report
	Create or edit a new or existing Job Analysis Information Window	Edit > Edit Job Analysis Information
	Delete the current Job Analysis Promotion Plan Template.	File > Delete Job Analysis Promotion Plan Template
?	Give Information about the Job Analysis Promotion Plan Template	Help > About Job Analysis Promotion Plan
N?	Acquire information on any part of the template where you place the question mark.	Help> Help Topics
N/A	N/A	View > Tool Bar or Status Bar
N/A	N/A	File > Save Template As Note: When this function is used, the name of the original template will populate the notes section of the new template.
N/A	N/A	Change Status > Test to Approved or > Approved to Archived. This functionality will not be granted to all staffing specialist.

<u>Template Status</u>: Indicates the status of the template and the last date it was modified. A template can have one of three statuses:

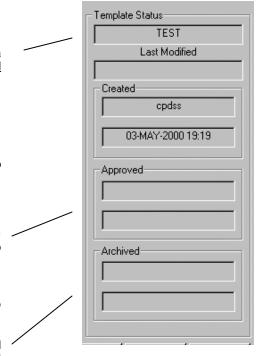
Test: A template will start out in a **TEST** status when it is initially created. A template in this status may be changed as frequently as desired. Templates in a Test status are assumed to be in a developmental stage. Templates that have not been approved <u>should not</u> be used to rank/rate candidates. A template can be **ARCHIVED** when no longer needed, once approved.

Last Modified: While the template is in a TEST status this box will indicate the date and time that the template was last modified.

Created: These two windows indicate the person who created the template and the date and time the template was created.

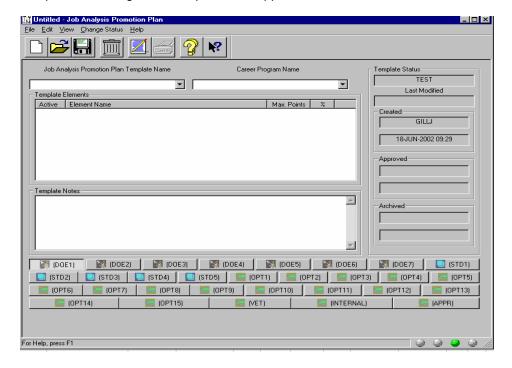
Approved: The template may be promoted to an **APPROVED** status by someone with the appropriate permissions. Templates with an Approved status have been reviewed by a senior personnelist and are available for everyone to use in scoring candidates. These two windows indicate the person who approved the template and the date and time the template was approved.

Archived: Templates are promoted to **ARCHIVED** when they are no longer useful for ranking/rating candidates (i.e. skill code changes, etc) but, need to be retained as part of our case file/ audit trail (in case of litigation). An Archived template should never be used to rank and rate candidates. These two windows indicate the person who archived the template and the date and time that this was done.

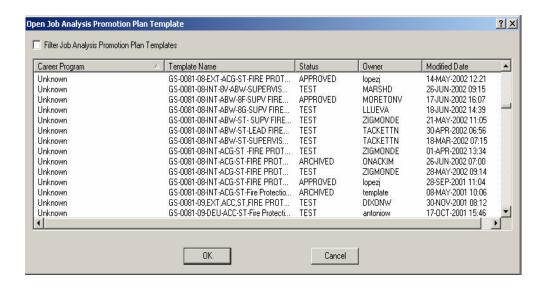


Opening an Existing Job Analysis Promotion Plan Template

Click on the 'Yellow' Open Folder or use the Main Menu command: File> Open Job Analysis Promotion Plan Template. A listing of all Templates will appear on screen.



To open a template, simply click the left mouse button on the desired template and then click on the OK button to open the template, or double click on the selected (highlighted) template. Click the Cancel button to cancel the action of opening a Job Analysis Promotion Plan Template. To help locate the desired template the template list may be sorted by any of the columns by simply clicking the left mouse button the desired column header. An up arrow on the column header will indicate that the list is sorted in ascending order and a down arrow on the column header will indicate that the list is sorted in descending order. Clicking on the column header will toggle between ascending and descending sorting methods.



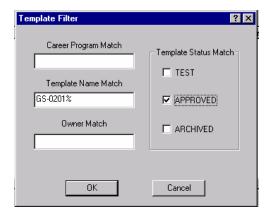
If this is not enough to help locate the desired template, then a filtering option is available that restricts the templates shown in the list to only those templates that match the criteria entered in the Template Filter Window.

To filter the list of templates in the Open Job Analysis Promotion Plan Template Window simply click the left mouse button on the Filter Job Analysis Promotion Plan Template check box. The Template Filter Window will appear. In this window you have three options for refining the list of templates using wildcard patterns and three options for refining the list of templates using a template status. To refine the list using wildcard patterns simply type in the entire name or a partial name with a wildcard pattern for the career program, and/or the template name, and/or the template owner. There are two special characters that my be used with as wildcards:

- %: Place a percent sign in the value to match zero or more characters. For example CA% could be used to match CAT, CART, and CALIFORNIA. Also CA%T could be used to match CAT, CART, CARPET, etc.
 - _: Place an underscore in the value to match a single character. For example _AT could be used to match BAT, CAT, MAT, etc.

You may also further refine your search by clicking the left mouse button on any of the template status fields in which you are interested. If the template status has a check mark beside it, then only templates of that status will be examined for a possible match. Clicking the left mouse button on a status field will toggle the check mark on and off. If you select more than one status, they will have the effect of being OR'ed together. For example if TEST and APPROVED status fields were checked, then all templates of status TEST or APPROVED would be retrieved.

Clicking on the OK button will return you to the Open Template Window with the filtered list of templates that matched your filter criteria. Clicking on the Cancel button will cancel the filtering operation and return you to the Open Job Analysis Promotion Plan Template Window.

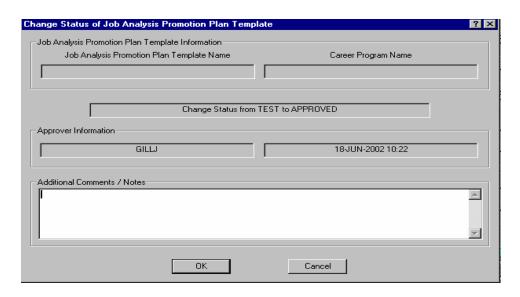


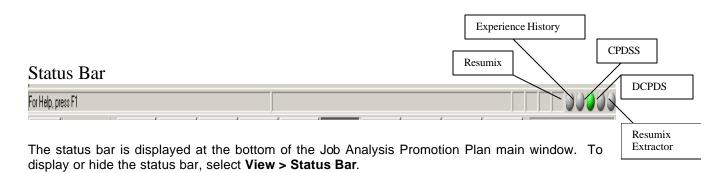
Changing the Template Status

You can change the template status, depending on your privileges, by selecting "Change Status" from the main menu. The following dialog box appears when "Change Status" is selected. This will identify the templates current status and allow you to change it to the next option:

Test to Approved or Approved to Archived

If desired, you can add additional comments or notes then click **<OK>** to approve or archive the template.





The left area of the status bar describes actions of menu items as you use the arrow keys to navigate through menus. This area similarly shows messages that describe the actions of Tool Bar buttons as you depress them, before releasing them. This area is also a status indicator that will frequently indicate the action being performed by the Job Analysis Promotion Plan program. It may have words stating what the program is doing and/or a progress bar indicating the progress of the program in its current action.

The right areas of the status bar indicate the databases to which Job Analysis Promotion Plan connects. Each pane will have a Ball that will change colors to indicate the following status:

Indicator	Description
GRAY	The database is not currently connected to.
YELLOW	The database connection is currently in progress.
GREEN	The database connection has been achieved and is currently opened.
RED	The database connection was lost or could not be achieved.

Assigning a Template Name

In the "Job Analysis Promotion Plan Template Name" field, type the name of your template (all letters capitalized) with dashes between each field. **The naming convention for the Job Analysis Promotion Template is as follow:**

- Internal/External Staffing: Pay Plan (2) Occ Series (4) Grade (2) INT (Internal) or EXT (External) (3) Primary Skill of Position (3) ST for Standard or BASE ID (2)-TITLE (Example: GS-0201-11-EXT-AGV-ST-PERSONNEL MANAGEMENT SPEC). There will be a team of specialist identified to develop Standard Templates that can be used to rate and/or rank your match list of candidates. Standard templates will use the same naming convention except the letters "ST" will be used instead of the Base ID. This will help you find the template at a later date.
- DEU: Use instructions in the DEU Procedures/Training Guide. (GS/0318/DEU/4V/DPM)

NOTE:

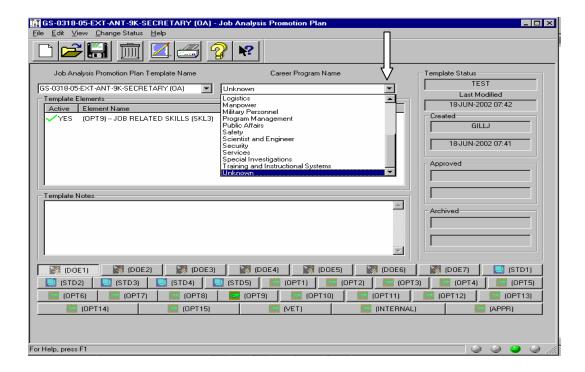
AFMC and USAFE will also be creating templates for MAJCOM wide use, these template will have the MAJCOM ID inserted where the "ST" is on the standard templates:

USAFE example GS-0201-11-EXT-AGV-3K-PERSONNEL MANAGEMENT SPEC

AFMC example GS-0201-11-EXT-AGV-1M-PERSONNEL MANAGEMENT SPEC

Choosing a Career Program

- Click on the down arrow button beside the Career Program Name field to display a list of valid Career Programs.
- Click on the desired Career Program. If not associated with a Career program, select "Unknown



Creating a Job Analysis/Job Analysis Promotion Plan Template Report

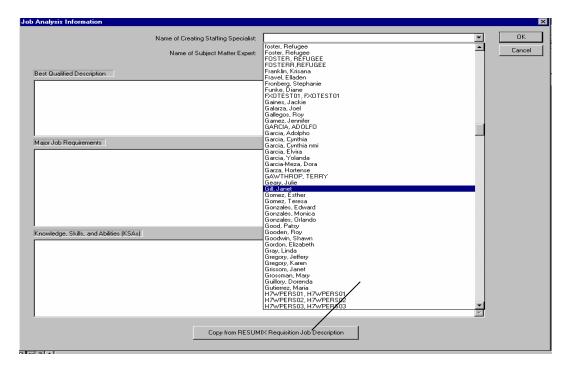


To create the job analysis click on the Edit Job Analysis button **Information** Window will be displayed.

The Job Analysis

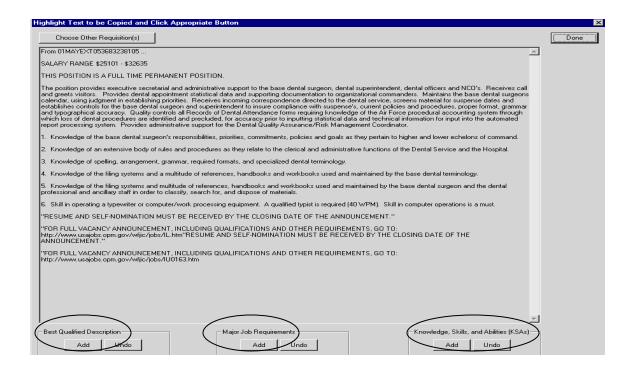


Caution: Be sure that your requisition is open on your desktop before proceeding.



Fill in the "Name of Creating Staffing Specialist" by typing it or by selecting from the drop-down menu. The "Name of the Subject Matter Expert" must be typed. Click on **<Copy from Resumix Requisition Job Description>** (button at the bottom of the screen) to import the information previously placed in the description area of the Resumix requisition. If it is not open you should select the "Choose Other Requisition" button as indicated in diagram below.

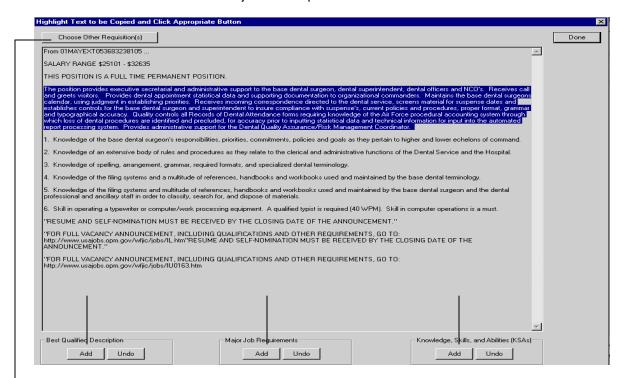
Notice that the text contained in the description area of the requisition has been inserted. You will use this information to identify your Major Job Requirements (MJRs) and the KSAs needed to complete the job analysis.



Notice the three sets of buttons at the bottom of the window:

- Best Qualified Description,
- · Major Job Requirements, and
- Knowledge Skills and Abilities (KSAs).

To add the MJRs to the Job Analysis Window, highlight the major duties to be added then click the **<Add>** button located beneath "Major Job Requirements."

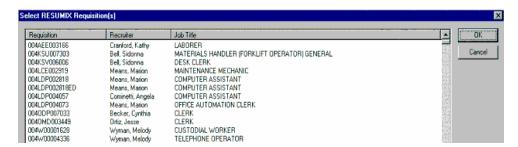


To add the KSAs, highlight those to be added then click **<Add>** located beneath "Knowledge, Skills and Abilities (KSAs)."

If you have a Best Qualified Description, highlight that information, then click <Add> located beneath "Best Qualified Description."

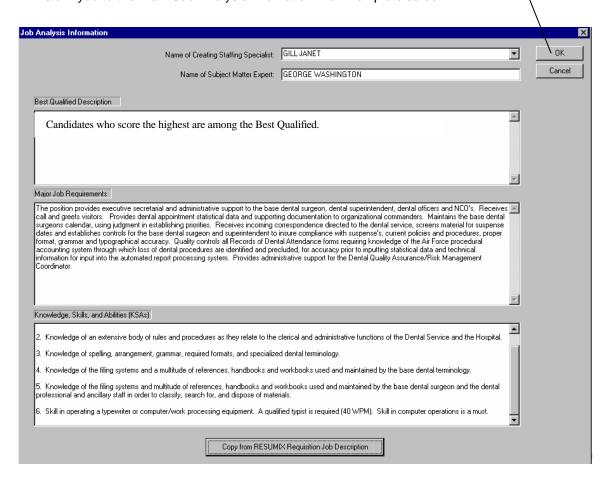
NOTE: You will be given the opportunity to type additional information in the MJR, KSA, and Best Qualified field at a later time if the information isn't currently available to pick from on this screen.

The **Choose Other Requisitions** button is available for use if you do not have the appropriate requisition open. This option will provide you a drop down menu (illustrated below) of other Resumix requisitions from which you can access to create your job analysis.



Click **<DONE>** after you have identified the best qualified description, MJRs and KSAs.

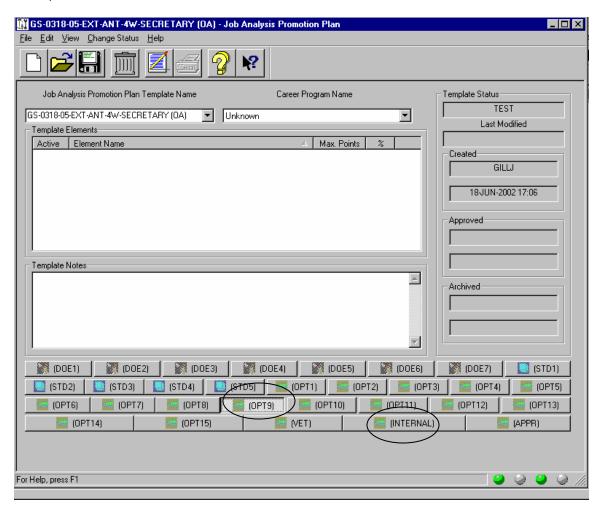
This will bring you back to the **Job Analysis Information** Window. If needed, you can manually type additional requirements. When all information is accurate and complete, click **<OK>**. This will return you to the main Job Analysis Promotion Plan Template screen.



Choosing Your Template Element

At the bottom of the screen you will notice several Elements. We will use **<OPT9>** to fill external positions and **<INTERNAL>** will be used to fill internal positions. (Note: If filling a DEU job you will use **<OPT9>** and **<VET>**. The remaining elements are reserved for Career Program use.

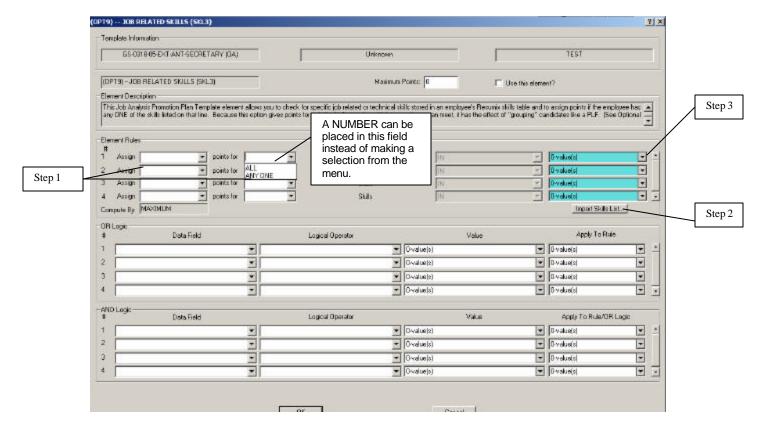
ELEMENT BUTTONS: These buttons correspond to the elements that are available for insertion into the templates allowing you to set certain attributes of the element including whether or not the element will be active, the maximum points allowed for the element, and the rules and restrictions for the element. See Attachment 1 for a listing of the clear text name and brief description of each element button.



External Recruitment - (OPT9)

This section will cover the steps used to complete the Job Analysis Promotion Plan Template using Resumix skills.

Click **<OPT 9>** to display the following screen.



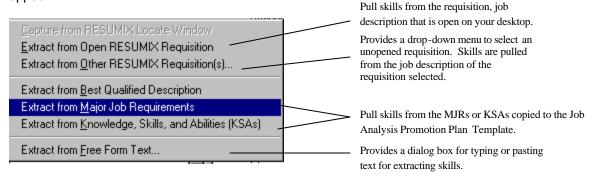
Follow the steps below to complete the Job Related Skills Window:

Step 1: Creating Element Rules:

- Assign This field allows you to choose the number of points you wish to assign to the element rule. We normally start at basic eligibility by assigning 1 point.
- Points for This field allows you to choose how many occurrences of matching Resumix skills for a candidate are required in order for the assigned point value to be applied.
 Select from the drop-down menu using the following options:
 - ALL Allows you to apply the point value for the rule <u>only</u> if all of the Resumix skills selected are matched.
 - ANY ONE Allows you to apply the point value for the rule if any Resumix skill selected is matched.
 - NUMBER A number can be placed in this field instead of making a selection from the drop-down menu. The number will represent how many skills must be matched by the applicant in order to match this rule.

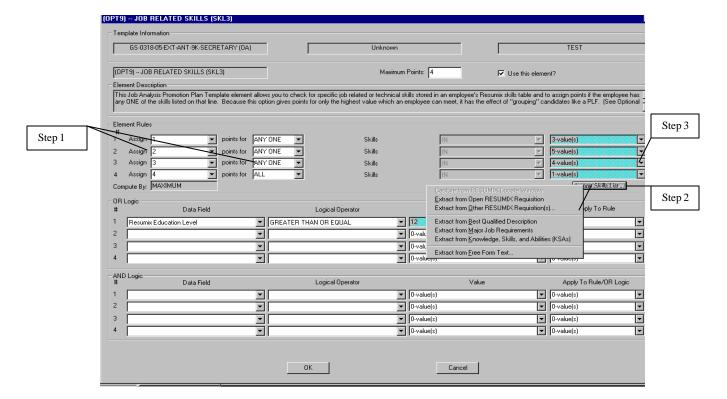
For Rule #1 insert "1" point and select "anyone" as the operator.

Step 2: Importing Resumix Skills - Click **<Import Skills List>**. The following options Menu will appear.



For illustration purposes, we will be using the Extract from Major Job Requirements (MJR) option. When we click on this option, the Resumix skills extracted from the MJRs will be imported to the skills area of the (OPT9) Window. CPDSS will get the MJRs from your job analysis and process them through the Resumix Knowledge Base to extract skill, and insert these skills in the value box for your use. To insure you have a comprehensive skills list in which to choose from you will also want to extract skills from the Knowledge, Skills, and Abilities requirements (repeating the same procedures above). These skills will be added to the skills area of the (OPT9) Window.

Caution: When you extract skills from the MJRs and KSA areas you have a direct link to your Job Analysis. However, if you extract from either the open Resumix requisition or other Resumix requisition you may be using skills that are not linked to the MJRs and recruitment KSAs used in your Job Analysis. To avoid this and to maintain the validity of the ranking criteria, you need to return to the Job Analysis template and type an additional KSA elated to the skill that was extracted.



Step 6 GS-0318-05-EXT-ANT-9K-SECRETARY (0A) Unknown (OPT9) -- JOB RELATED SKILLS (SKL3) Maximum Points: 4 Element Description This Job Analysis Promotion Plan Template element allows you to check for specific job related or technical skills stored in an employee's Resumix skills table and to assign points if the employee has any ONE of the skills listed on that line. Because this option gives points for only the highest value which an employee can meet, it has the effect of "grouping" candidates like a PLF. (See Optional Value Description -☐ Ancillary ☑ Answer Phones Assign ☑ Appointments points for ANY ONE ▾ • ₹ ₹ 2 ANY ONE Skills Assign 2 points for Clerical Skills 3 Assign 3 ▾ points for ANY ONE • Skills Computer Literacy Computer Operation 4 points for **-**Skills Assign 4 $\overline{}$ □ Correspondence Compute By: MAXIMUM ☐ Data Organization ☐ Dental Terminology OR Logic ☐ Document Control Step 4 Data Field Logical Operator Value ☐ Document Processing GREATER THAN OR EQUAL ₹ 12 Resumix Education Level ☐ Document Procss Sys ▼ 2 ▼ 0-value(s) ■ Documentation 3 • ▼ 0-value(s) ☐ Equipment Operation ✓ Filing 4 **⋥**| ▼ 0-value(s) ☑ Greet Visitors Hospital AND Logic Material Disposal Data Field Logical Operator Value ■ Medical QA ▼ 0-value(s) • Medical Secretar'l 2 ▼ ▼ 0-value(s) ■ Medical Statistics Military Experience 3 • ▼ 0-value(s) Policies & Proced 4 Ī ▼ 0-value(s) □QA Quality Ctrl ☐ Bisk Management

Schedule Calendar

Step 3: Click the down arrow on the value box. A drop-down menu of Resumix skills extracted from the KSAs will be displayed on your Job Analysis Promotion Plan Template.

Step 4: Using Element Rule 1, select the appropriate Resumix skills that will identify candidates who may meet minimum qualification/basic eligibility requirements for your position.

Cancel

Step 5: Repeat Steps 1 through 4 as necessary until you have an adequate amount of rules to identify those candidates that meet:

Minimum Qualifications/ Basic Eligibility Better Qualified Best Qualified

OK

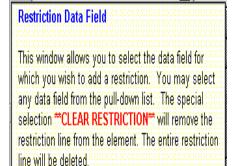
NOTES:

- 1. The Element, Option 9 (OPT9), must contain a minimum of one Element Rule. It is recommended that no more than five rules be used.
- To select more than one Resumix skill, click on the first desired skill, depress the 'shift' key, then click the last desired skill in the row. This action will place a check in all intervening skills on the list.
- 3. You can deselect a skill by clicking that skill a second time.
- 4. The further down you go through the elements, the closer you should be to identifying the best-qualified candidate.

Step 6: Once you have completed all Element Rules, place the number of points assigned to the highest Element Rule into the Maximum Points field. (In the above example, the Maximum Point value is 4.) Click on the "Use this element" field. A check mark will appear in the box. This indicates the Option 9 (OPT9) element is active in the Job Analysis Promotion Plan Template.

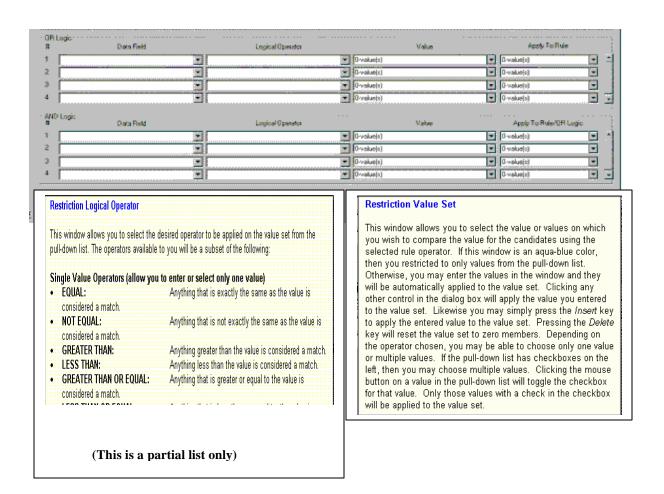
OR and AND Logic:

The OR and the AND Logic blocks located at the bottom of the **(OPT9)** Window, consist of the following:



Apply To Rule

This window allows you to choose to which element rule lines you wish to apply the Disjunctive Restriction (OR Logic) line. You may enter a line number in the window and press the *Insert* key to add the entered line number to the list. You may enter any number of valid element rule lines. Also you may choose the ALL selection which will apply the disjunctive restriction line to all element rule lines.



NOTE: The "?" mark on the top right hand corner of your screen can be use to obtain context help screens (like the ones you see above). Clicked and drag" the "?" mark to any area on this screen to view the context help screens.

Data Field:

This Field allows you to add a restriction to one or more of the Element Rules. This field extracts data from the tables located in Resumix, Modern DCPDS, and the Experience History databases. (Example: Appointment Type pulls from Modern DCPDS, Typing Speed pulls from Resumix, and Civilian Skill pulls from Modern DCPDS and Experience History.) See Attachment 2 for a listing of options.

Note: The special selection **CLEAR RESTRICTION** will remove the restriction line from the element. The entire restriction line will be deleted.

Logical Operator:

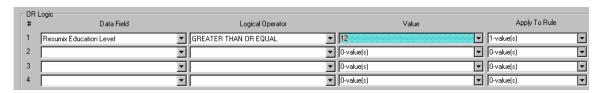
Select the desired operator to be applied to the Value field. This selection must be completed prior to input of the Value Set (discussed below).

Value Set

Select the appropriate value(s) from the drop-down list if this field is blue. Otherwise, you must type the value(s) to be applied to this field. See Value Set information on the above illustration for more details.

Apply To Rule

This field allows you to select the Element Rules that you want the "OR Logic" applied to. You may enter one line number, multiple line numbers or select ALL to identify the element rules that this "Data Field" will satisfy as a substitution for experience requirements reflected in the Element Rule(s). Type the line number in the field, and press the *Insert* key to add the entered line number to the list. You may also choose the ALL selection to apply the "OR Logic" to all of the Element Rule lines.

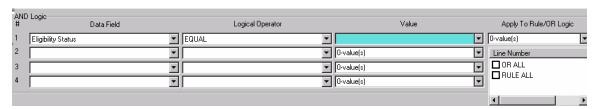


"AND Logic" values are entered in the same manner as "OR Logic". The only major difference is in the Apply to Rule/OR Logic.

Apply To Rule/OR Logic

This field allows you to apply "AND Logic" to the line(s) of the Element Rules, the "OR Logic" lines, or a combination of the two using one of the following:

- To apply "AND Logic" to Element Rules, type an "R" plus the rule line number and press the *Insert* key.
- To apply "AND Logic" to "OR Logic" statements, type an "O" plus the "OR Logic" line number and press the *Insert* key.
- To apply "AND Logic" to all Element Rules select "RULE AII" from the drop-down list.
- To apply "AND Logic" to all "OR Logic" lines select "OR All" from the drop-down list.



Step 7: Click **<OK>**. This will return you to the Main Job Analysis Promotion Plan Template screen.

Saving Your Job Analysis Promotion Plan Template

Once you have completed your Job Analysis Promotion Plan Template you need to save the template by:

- Clicking File > Save Job Analysis Promotion Plan Template or
- Clicking on the **Save** button.



When you want to make changes to an existing, template that has an approved or archived status, you must use **File > Save Template As**. This feature allows you to make a copy of the original template. The template will be in a test status that you can then modify to meet your specific needs. (This feature will prompt you to name the new template and allow you to make changes.)

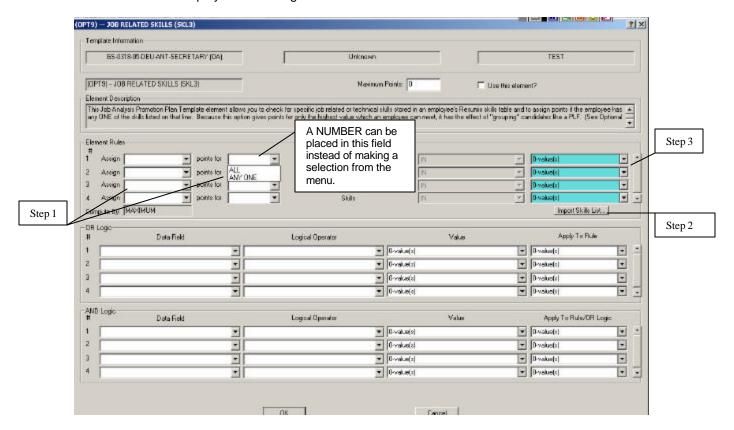
Entering Template Notes:

- Place your cursor inside the Template Notes Box.
- Type in the desired comments. This box can be used to identify qualification requirements (Education Substitution, TIG, Physical Requirement, Quality of Experience, OPM Standard etc.) or any other pertinent information.
- NOTE: When the "Save Template As...." function is used, the system
 automatically generates a message identifying the original template from
 which it was created and deletes any notes that were on the original
 template.

DEU Recruitment - (OPT9) and (VET)

This section will cover the steps used to complete the Job Analysis Promotion Plan Template using Resumix skills and Veterans Preference.

Click **<OPT 9>** to display the following screen.



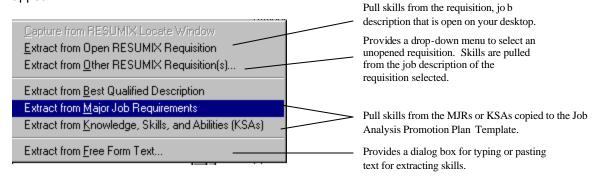
Follow the steps below to complete the Job Related Skills Window:

Step 1: Creating Element Rules:

- Assign This field allows you to choose the number of points you wish to assign to the element rule. We normally start at basic eligibility by assigning 70 points.
- Points for This field allows you to choose how many occurrences of matching Resumix skills for a candidate are required in order for the assigned point value to be applied.
 Select from the drop-down menu using the following options:
 - ALL Allows you to apply the point value for the rule <u>only</u> if all of the Resumix skills selected are matched.
 - ANY ONE Allows you to apply the point value for the rule if any Resumix skill selected is matched.
 - NUMBER A number can be placed in this field instead of making a selection from the drop-down menu. The number will represent how many skills must be matched by the applicant in order to match this rule.

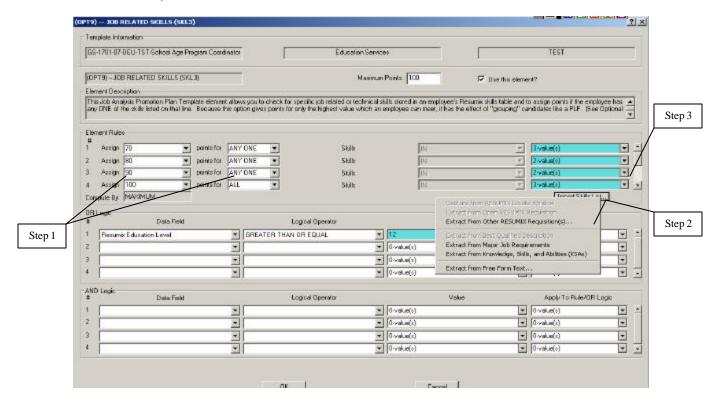
For Rule #1 insert "70" points and select "anyone" as the operator.

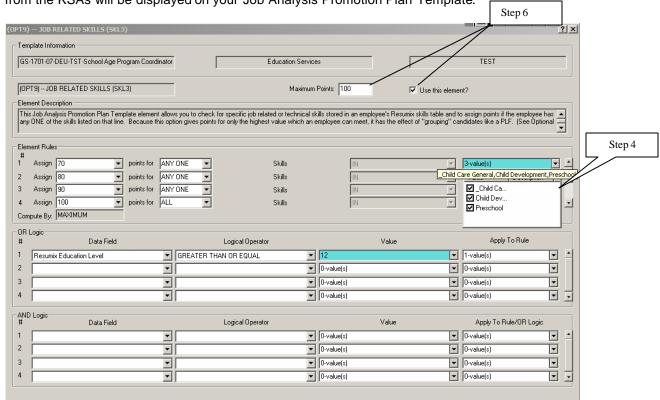
Step 2: Importing Resumix Skills - Click < Import Skills List>. The following options Menu will appear.



For illustration purposes, we will be using the Extract from Major Job Requirements (MJR) option. When we click on this option, the Resumix skills extracted from the MJRs will be imported to the skills area of the (OPT9) Window. CPDSS will get the MJRs from your job analysis and process them through the Resumix Knowledge Base to extract skill, and insert these skills in the value box for your use. To insure you have a comprehensive skills list in which to choose from you will also want to extract skills from the Knowledge, Skills, and Abilities requirements (repeating the same procedures above). These skills will be added to the skills area of the (OPT9) Window.

Caution: When you extract skills from the MJRs and KSA areas you have a direct link to your Job Analysis. However, if you extract from either the open Resumix requisition or other Resumix requisition you may be using skills that are not linked to the MJRs and recruitment KSAs used in your Job Analysis. To avoid this and to maintain the validity of the ranking criteria, you need to return to the Job Analysis template and type an additional KSA related to the skill that was extracted (make sure this new KSA is related to the information posted in your Vacancy Announcement).





Step 3: Click the down arrow on the value box. A drop-down menu of Resumix skills extracted from the KSAs will be displayed on your Job Analysis Promotion Plan Template.

Step 4: Using Element Rule 1, select the appropriate Resumix skills that will identify candidates who may meet minimum qualification/basic eligibility requirements for your position.

Step 5: Repeat Steps 1 through 4 as necessary until you have an adequate amount of rules to identify those candidates that meet the below definitions using the appropriate point values:

Minimum Qualifications/ Basic Eligibility Better Qualified Best Qualified

NOTES:

- 1. The Element, Option 9 (OPT9), must contain a minimum of one Element Rule. It is recommended that no more than five rules be used.
- 2. To select more than one Resumix skill, click on the first desired skill, depress the 'shift' key, then click the last desired skill in the row. This action will place a check in all intervening skills on the list.
- 3. You can deselect a skill by clicking that skill a second time.
- 4. The further down you go through the elements, the closer you should be to identifying the best-qualified candidate.
- **Step 6:** Once you have completed all Element Rules, place the number of points assigned to the highest Element Rule into the Maximum Points field. (In the above example, the Maximum Point value is 4.) Click on the "Use this element" field. A check mark will appear in the box. This indicates the Option 9 (OPT9) element is active in the Job Analysis Promotion Plan Template.

OR and AND Logic:

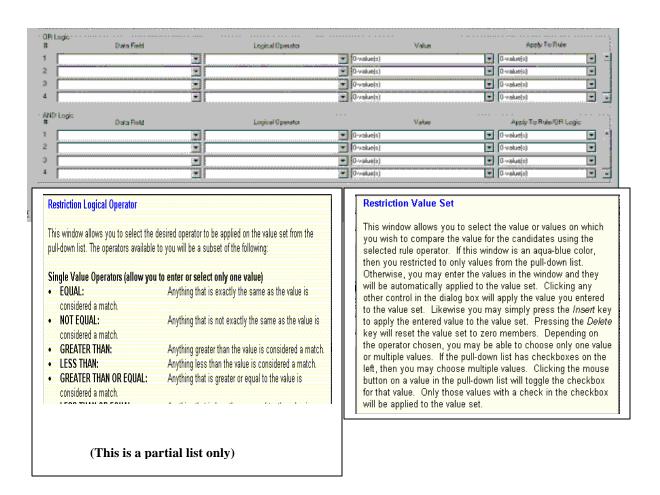
The OR and the AND Logic blocks located at the bottom of the **(OPT9)** Window, consist of the following:

Restriction Data Field

This window allows you to select the data field for which you wish to add a restriction. You may select any data field from the pull-down list. The special selection **CLEAR RESTRICTION*** will remove the restriction line from the element. The entire restriction line will be deleted.

Apply To Rule

This window allows you to choose to which element rule lines you wish to apply the Disjunctive Restriction (OR Logic) line. You may enter a line number in the window and press the *Insert* key to add the entered line number to the list. You may enter any number of valid element rule lines. Also you may choose the ALL selection which will apply the disjunctive restriction line to all element rule lines.



NOTE: The "?" mark on the top right hand corner of your screen can be use to obtain context help screens (like the ones you see above). Clicked and drag" the "?" mark to any area on this screen to view the context help screens.

Data Field:

This Field allows you to add a restriction to one or more of the Element Rules. This field extracts data from the tables located in Resumix, Modern DCPDS, and the Experience History databases. (Example: Appointment Type pulls from Modern DCPDS, Typing Speed pulls from Resumix, and Civilian Skill pulls from Modern DCPDS and Experience History.) See Attachment 2 for a listing of options

Note: The special selection **CLEAR RESTRICTION** will remove the restriction line from the element. The entire restriction line will be deleted.

Logical Operator:

Select the desired operator to be applied to the Value field. This selection must be completed prior to input of the Value Set (discussed below).

Value Set

Select the appropriate value(s) from the drop-down list if this field is blue. Otherwise, you must type the value(s) to be applied to this field. See Value Set information on the above illustration for more details.

Apply To Rule

This field allows you to select the Element Rules that you want the "OR Logic" applied to. You may enter one line number, multiple line numbers or select ALL to identify the element rules that this "Data Field" will satisfy as a substitution for experience requirements reflected in the Element Rule(s). Type the line number in the field, and press the *Insert* key to add the entered line number to the list. You may also choose the ALL selection to apply the "OR Logic" to all of the Element Rule lines.

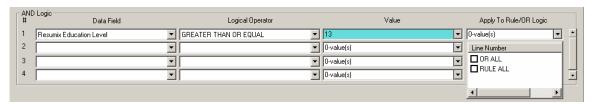


"AND Logic" values are entered in the same manner as "OR Logic". The only major difference is in the Apply to Rule/OR Logic.

Apply To Rule/OR Logic

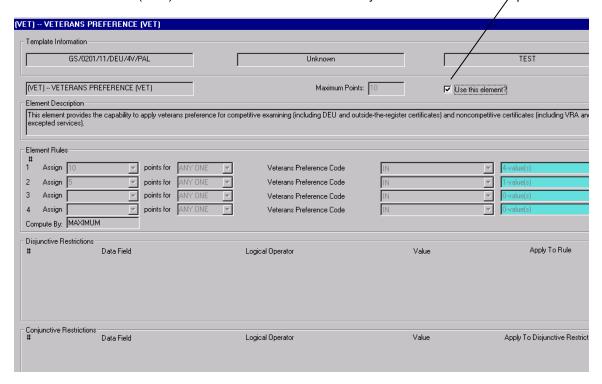
This field allows you to apply "AND Logic" to the line(s) of the Element Rules, the "OR Logic" lines, or a combination of the two using one of the following:

- To apply "AND Logic" to Element Rules, type an "R" plus the rule line number and press
 the *Insert* key.
- To apply "AND Logic" to "OR Logic" statements, type an "O" plus the "OR Logic" line number and press the *Insert* key.
- To apply "AND Logic" to all Element Rules select "RULE All" from the drop-down list.
- To apply "AND Logic" to all "OR Logic" lines select "OR All" from the drop-down list.

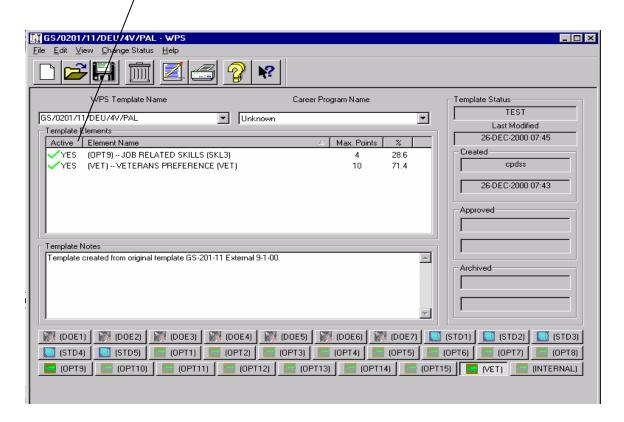


- **Step 7:** Click **<OK>**. This will return you to the Main Job Analysis Promotion Plan Template screen.
- **Step 8:** Click **<VET>** to display the following screen.

Click on "Use this element" field. A check mark will appear in the box. This indicates the Veterans Preference (VET) element is active in the Job Analysis Promotion Plan Template.



Step 9: Click **<OK>**. This will return you to the Main Job Analysis Promotion Plan Template screen. Your screen should show both Option 9 and Veterans Preference active. The GREEN "check mark" indicates the template is active.



Saving Your Job Analysis Promotion Plan Template

Once you have completed your Job Analysis Promotion Plan Template you need to save the template by:

- Clicking File > Save Job Analysis Promotion Plan Template or
- Clicking on the Save button.



When you want to make changes to an existing, template that has an approved or archived status, you must use **File > Save Template As**. This feature allows you to make a copy of the original template. The template will be in a test status that you can then modify to meet your specific needs. (This feature will prompt you to name the new template and allow you to make changes.)

Entering Template Notes:

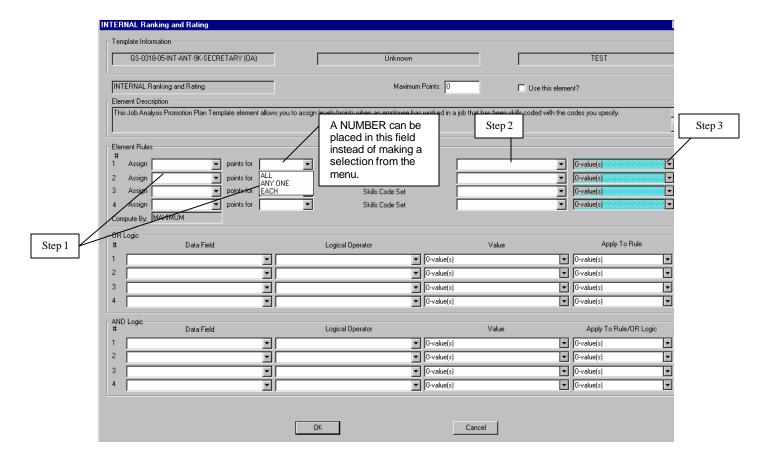
- Place your cursor inside the Template Notes Box.
- Type in the desired comments. This box can be used to identify qualification requirements (Education Substitution, TIG, Physical Requirement, Quality of Experience, OPM Standard etc.) or any other pertinent information.

NOTE: When the "Save Template As...." function is used, the system automatically generates a message identifying the original template from which it was created and deletes any notes that were on the original template.

Internal Recruitment

This section will cover the steps used to complete the Job Analysis Promotion Plan Template using Skills Code (previously Table 465).

Click **<INTERNAL>** to display the following screen:



Follow the steps below to complete the Internal Ranking and Rating Window:

Step 1: Creating Element Rules:

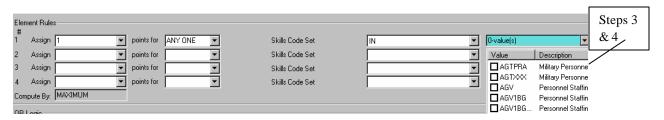
- Assign This field allows you to choose the number of points you wish to assign to the element rule. We normally start at basic eligibility by assigning 1 point
- Points for This field allows you to choose how many occurrences of matching Skills code for a candidate are required in order for the assigned point value to be applied.
 Select from the drop-down menu using the following options (quantifiers):
 - ALL Allows you to apply the point value for the rule only if all of the Skills Code selected are matched.
 - ANY ONE Allows you to apply the point value for the rule if any Skills Code selected is matched.
 - o **EACH -** DO NOT USE
 - NUMBER: A number can be placed in this field instead of making a selection from the drop-down menu. The number will represent how many skill codes must be matched by the applicant in order to match this rule. In the second screen below the example shows: Rule 2 indicates that an applicant will receive a score of "2" if they

have **any** two (2) of the skill codes listed such as; AGC, AGG, AGJ, AGV, AGX, AHH, etc.

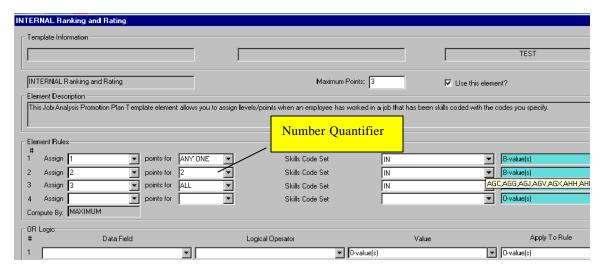
For Rule #1 insert "1" point and select "ANYONE, ALL, or input a NUMBER" to identify a qualifier.

Step 2: This window contains a field that requires an '**IN**" or '**NOT IN**" option for your Skills Code Set. You will select '**IN**" from the drop-down list when filling from internal sources.

Step 3: Click the down arrow. A drop-down menu of the Skills Codes Table from Modern DCPDS will be displayed. To select Skills Codes, click inside the corresponding box. Repeat as necessary to select all relevant skills on the list. This action will place a check in all desired skills on the list.



Step 4: Repeat Steps 1 through 3 as necessary.



NOTES:

- You must have at least one Element Rule. It is recommended that no more than five are used
- The further down you go through the elements, the closer you should be to identifying the best-qualified candidate.

Step 5: Once you have completed all Element Rules, place the number of points assigned to the highest Element Rule into the Maximum Points field. (In the above example, the Maximum Point value is 3.) Click on the "Use this element" field. A check mark will appear in the box. This indicates the element is active in the Job Analysis Promotion Plan Template.

OR and AND Logic:

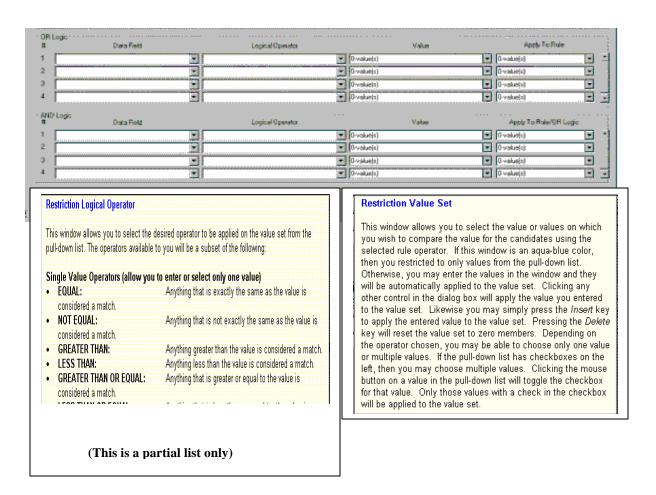
The OR and the AND Logic blocks located at the bottom of the **(OPT9)** Window, consist of the following:

Restriction Data Field

This window allows you to select the data field for which you wish to add a restriction. You may select any data field from the pull-down list. The special selection "CLEAR RESTRICTION" will remove the restriction line from the element. The entire restriction line will be deleted.

Apply To Rule

This window allows you to choose to which element rule lines you wish to apply the Disjunctive Restriction (OR Logic) line. You may enter a line number in the window and press the *Insert* key to add the entered line number to the list. You may enter any number of valid element rule lines. Also you may choose the ALL selection which will apply the disjunctive restriction line to all element rule lines.



NOTE: The "?" mark on the top right hand corner of your screen can be use to obtain context help screens (like the ones you see above). Clicked and drag" the "?" mark to any area on this screen to view the context help screens.

Data Field:

This Field allows you to add a restriction to one or more of the Element Rules. This field extracts data from the tables located in Resumix, Modern DCPDS, and the Experience History databases. (Example: Appointment Type pulls from Modern DCPDS, Typing Speed pulls from Resumix, and Civilian Skill pulls from Modern DCPDS and Experience History.) See Attachment 2 for a listing of options.

Note: The special selection **CLEAR RESTRICTION** will remove the restriction line from the element. The entire restriction line will be deleted.

Logical Operator:

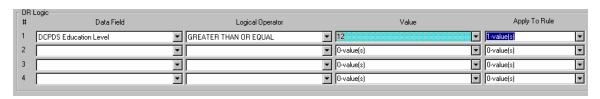
Select the desired operator to be applied to the Value field. This selection must be completed prior to input of the Value Set (discussed below).

Value Set

Select the appropriate value(s) from the drop-down list if this field is blue. Otherwise, you must type the value(s) to be applied to this field. See Value Set information on the above illustration for more details.

Apply To Rule

This field allows you to select the Element Rules that you want the "OR Logic" applied to. You may enter one line number, multiple line numbers or select ALL to identify the element rules that this "Data Field" will satisfy as a substitution for experience requirements reflected in the Element Rule(s). Type the line number in the field, and press the *Insert* key to add the entered line number to the list. You may also choose the ALL selection to apply the "OR Logic" to all of the Element Rule lines.

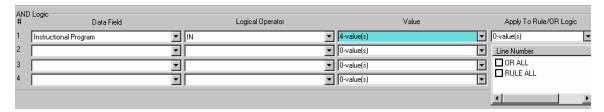


"AND Logic" values are entered in the same manner as "OR Logic". The only major difference is in the Apply to Rule/OR Logic.

Apply To Rule/OR Logic

This field allows you to apply "AND Logic" to the line(s) of the Element Rules, the "OR Logic" lines, or a combination of the two using one of the following:

- To apply "AND Logic" to Element Rules, type an "R" plus the rule line number and press the *Insert* key.
- To apply "AND Logic" to "OR Logic" statements, type an "O" plus the "OR Logic" line number and press the *Insert* key.
- To apply "AND Logic" to all Element Rules select "RULE All" from the drop-down list.
- To apply "AND Logic" to all "OR Logic" lines select "OR All" from the drop-down list.



Step 6: Click **<OK>**. This will return you to the Main Job Analysis Promotion Plan Template screen.

Saving Your Job Analysis Promotion Plan Template

Once you have completed your Job Analysis Promotion Plan Template you need to save the template by:

- Clicking File > Save Job Analysis Promotion Plan Template or
- Clicking on the **Save** button.



When you want to make changes to an existing, template that has an approved or archived status, you must use **File > Save Template As**. This feature allows you to make a copy of the original template. The template will be in a test status that you can then modify to meet your specific needs. (This feature will prompt you to name the new template and allow you to make changes.)

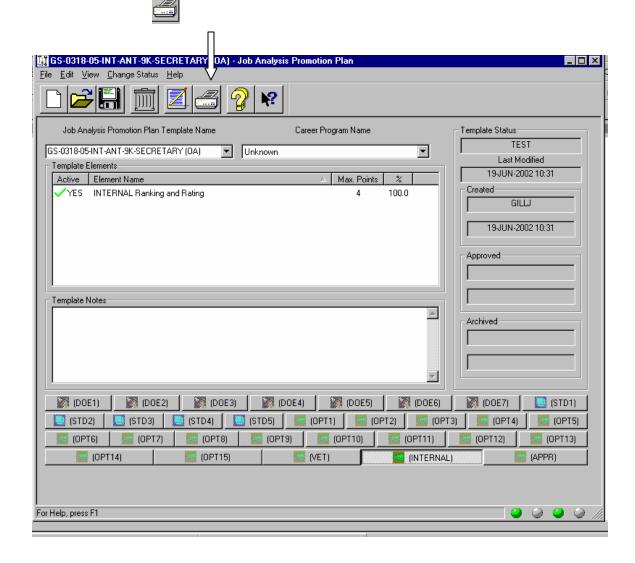
Entering Template Notes:

- Place your cursor inside the Template Notes Box.
- Type in the desired comments. This box can be used to identify qualification requirements (Education Substitution, TIG, Physical Requirement, Quality of Experience, OPM Standard etc.) or any other pertinent information.

NOTE: When the "Save Template As...." function is used, the system automatically generates a message identifying the original template from which it was created and deletes any notes that were on the original template.

Viewing and E-mailing the Job Analysis Report

To send the Job Analysis to the manager for review Click on the Job Analysis/Job Analysis Promotion Plan Template Report button.



The Job Analysis Promotion Plan Template Report Preview Window (below) will be displayed. This window shows the best qualified description, the major job requirements, the KSAs, the total number of elements in the template, total possible points, element name (INTERNAL or (OPT 9), if the Element is Active in the template, maximum points possible, element percentage, Rules, and the job skills for each.

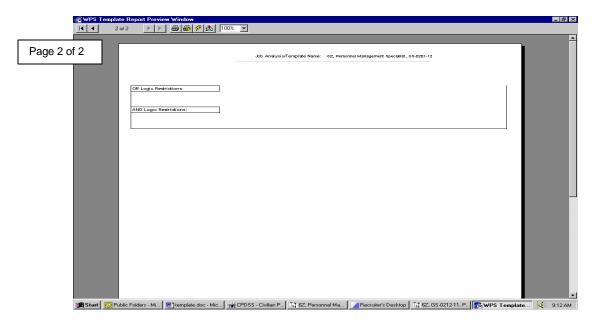
Page 1 of 2

Job Analysis Promotion Plan Template Report GS-0503-05-INT-AXG-ST-MEDICAL Creator: BUDYB Template Status: TEST Job Analysis Template Name: FINANCIAL TECH Approver: Approved Date: Archived Date: Career Program: Unknown Archiver: Last Modified Date: 03-Jul-2002 03-Jul-2002 Name of Creating Staffing Specialist: Moreton, Vanessa Name of Subject Matter Expert: Best Qualified Description: CANDIDATES WHO SCORE THE HIGHEST ARE AMONG THE BEST QUALIFIED. Major Job Requirements The primary purpose of this position is to collect, review, and analyze data reported from all Medical Clinic departments concerning the Medical Expense and Performance Reporting System (MEPRS). Medical Expense and Reporting System is the accounting system for tracking all medical group workload, personnel time/attendance, and expenses. The incumbent will provide direct support to the Business Operations Chief by identifying the monthly MEPRS data from all patient and outpatient services; ancillary services to include pharm acy and radiology; support services made up of Command and administration; special programs such as preventative medicine, immunizations; for accuracy and appropriateness. Monitors the timely collection of data. Summarizes the statistical data collection throughout the facility. Reviews reported statistics to ensure data is reasonable and agrees with previously reported data. Performs calculations and adjustments as necessary. Based on knowledge of expense classification and MEPRS work center definitions, collects direct expense data based on operating budget ledger (OBL) documents and cost center management listing. Consolidates and makes adjustments to data including depreciation expense, base support expense, external loaded and borrowed labor, funded TDYs, etc. Develops monthly personnel utilization and expense reports in support of manpower costing requirements. Plans, organizes, and conducts evaluative analysis of programs, and conducts special studies on such data elements as medical workload, unit costs, manpower utilization and other management indicators associated with the delivery of health care Knowlegde, Skills, and Abilities (KSAs): 1. Knowledge of applicable clinic, Air Force and Department of Defense directives on the MEPRS and related clinic systems. Knowledge and understanding of the total clinic operation to include its organization, staffing, and physical plant, as well as the workload and cost interrelationships of the work centers. For example, recognizing those work centers which provide support to others in the delivery of direct care which necessitates a proper distribution of costs to eceiving accounts in order to reflect total cost of care provided versus just direct costs. 2. Knowledge and understating of standard Air Force accounting procedures used in maintaining, balancing, and closing account; an understanding of the Air Force accounting structure to include the relationships among Maps, Peeks, RC/CCs, and Epics, within the automated fiscal system; and an understanding of related standardized management reports (e.g., OBL, RC/CC Medical Manager Cost Center Reports, Project Fund Management Record (PFMR) and Base Level Inquiry System (BLIS) reports. Knowledge of analysis techniques to determine need for adjustments and account balance reconciliations. The ability to determine appropriate corrective adjustments and implement corrective actions. 4. Ability to use a personal computer and automated systems including data point hardware and ability to perform system activities like removing disk packs.

Total Points Possible:

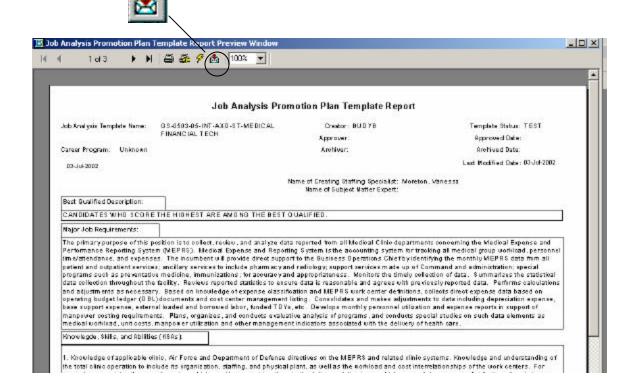
3.00

Total Number Of Elements In Template:

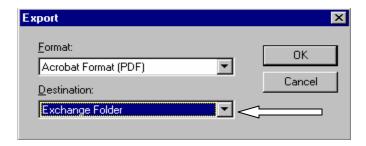


NOTE: This document will become a part of your electronic case file.

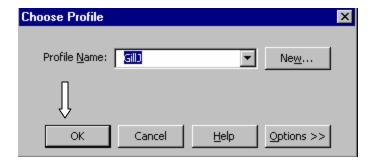
E-mailing the Job Analysis/Job Analysis Promotion Plan Template Report While the Job Analysis Promotion Plan Template Report Preview Window is open, click the Export button.



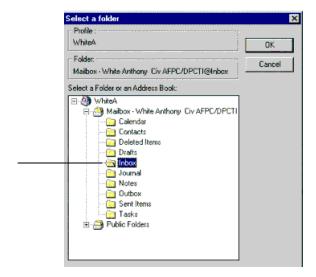
The following Export Window will be displayed. Select "Exchange Folder" from the Destination drop-down list. Click **<OK>.**



The Choose Profile dialog box will appear. Click <OK>.

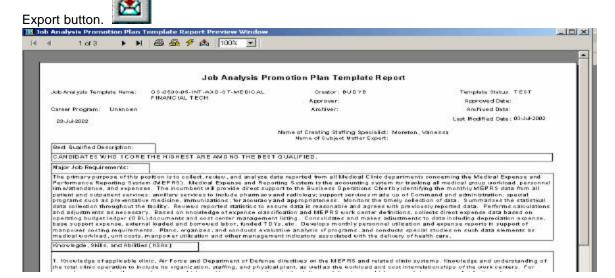


Select "Inbox" on the Select a Folder dialog box. Click <OK>.

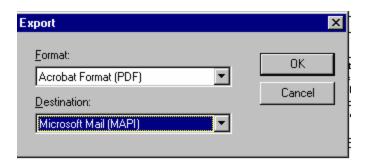


You can also select the following option to send the JA/Job Analysis Promotion Plan Template Report directly to the manager for review.

While the Job Analysis Promotion Plan Template Report Preview Window is open, click the



The following Export Window will be displayed. Select "Microsoft Mail (MAPI)" from the Destination drop-down list. Click **<OK>.**



The following Send Mail Window will be displayed. Type in the email address or click the "address" box to pull from your email address list. The "Message" box can be used to type instruction to the manager. When email is complete click the "Send" box.



Job Analysis Promotion Plan Element Description

ELEMENT BUTTONS

DOE = Diversity of Experience STD = Standard OPT = Optional

Non-Career Program Elements

OPT9 – JOB RELATED SKILLS (SKL3) - This Job Analysis Promotion Plan element allows you to check for specific job related or technical skills stored in an employee's Resumix skills table and to assign points if the employee has any ONE of the skills listed on that line. Because this option gives points for only the highest value, which an employee can meet, it has the effect of "grouping" candidates like a PLF. (See Optional Element #7 and #8 for alternative ways to assign points.) The skills list of values will initially be empty. To add skills to this list of values simply double-click the desired skill in the RESUMIX Knowledge Base window. You will then see the skill in the list of values.

VET – VETERANS PREFERENCE (VET) - This element provides the capability to apply veterans preference for competitive examining (including DEU and outside-the-register certificates) and noncompetitive certificates (including VRA and excepted services).

INTERNAL – INTERNAL RANKING AND RATING - This Job Analysis Promotion Plan element allows you to assign levels/points when an employee has worked in a job that has been skills coded with the codes you specify.

Career Program Elements

DOE1 – MULTI-COMMAND (MCMD) - This Job Analysis Promotion Plan element counts the number of different major commands in which the employee has worked and assigns points for the number found. (CAREER PROGRAM ONLY)

DOE2 – MULTI-LEVEL (MLVL) - This Job Analysis Promotion Plan element allows you to assign points for work at Headquarters, Major Command, or Base level. (CAREER PROGRAM ONLY)

DOE3 – MULTI-OCCUPATIONAL SERIES (MOCC) - This Job Analysis Promotion Plan element allows you to assign points based on how many different occupational series in which an employee has worked. (CAREER PROGRAM ONLY)

DOE4 – MULTI-OCCUPATIONAL SERIES (OCC2) - This Job Analysis Promotion Plan element allows you to assign points based on how many different groupings of occupational series in which an employee has worked. The user decides how to group the occupational series. (CAREER PROGRAM ONLY)

DOE5 - MULTI-SKILLS (MSKL) -This Job Analysis Promotion Plan element allows you to assign points when an employee has worked in a job that has been skills coded with the codes you specify. (CAREER PROGRAM ONLY)

DOE6 – MULTI-ORGANIZATIONAL FUNCTION (MORG) - This Job Analysis Promotion Plan element counts the number of different organization structure codes in which an employee has worked and assigns points for the number found. (CAREER PROGRAM ONLY)

- DOE7 SUPERVISORY/MANAGERIAL (SUPV) This Job Analysis Promotion Plan element allows you to assign points for supervisory and managerial experience. (CAREER PROGRAM ONLY)
- STD1 PROFESSIONAL MILITARY EDUCATION (PME) This Job Analysis Promotion Plan element allows you to assign points for PME completed by an employee. (CAREER PROGRAM ONLY)
- STD2 PROFESSIONAL CIVILIAN EDUCATION (PCE) This Job Analysis Promotion Plan element allows you to assign points for PCE completed by an employee.(CAREER PROGRAM ONLY)
- STD3 FORMAL EDUCATION (EDUC) This Job Analysis Promotion Plan element allows you to assign points for the highest educational level achieved by the employee (CAREER PROGRAM ONLY)
- STD4 ACADEMIC MAJOR (ACAD) This Job Analysis Promotion Plan element allows you to assign points for having a degree in a specific field of study. (CAREER PROGRAM ONLY)
- STD5 ANNUAL RATING (RATG) This Job Analysis Promotion Plan element allows you to assign points based on the employee's annual rating for the last 3 years. The formula is fixed, but you can adjust the standard 30 point maximum value up or down. (CAREER PROGRAM ONLY)
- OPT1 GOVERNMENT TRAINING (TRNG) This Job Analysis Promotion Plan element allows you to assign points for government sponsored training not covered in PME and PCE. Typically, this would be training related to the career field.(CAREER PROGRAM ONLY)
- OPT2 OVERSEAS EXPERIENCE (OSEA) This Job Analysis Promotion Plan element allows you to assign points for overseas experience. If you wish, you can give more points for overseas experience in a certain major command; and lesser points for any other overseas experience by using the "not in" comparator and listing those command codes for which you gave greater points. (CAREER PROGRAM ONLY)
- OPT3 PROFESSIONAL/ACQUISITION CERTIFICATIONS (CERT) This Job Analysis Promotion Plan element allows you to assign points for work related certifications. (CAREER PROGRAM ONLY)
- OPT4 AWARDS (AWDS) This Job Analysis Promotion Plan element allows you to assign varying point values for award codes stored in an employee's record. (CAREER PROGRAM ONLY)
- OPT5 MULTI-LOCATIONS (MLOC) This Job Analysis Promotion Plan element allows you to approximate a check for mobility. You must check and understand location codes stored in registrant records.
- OPT6 JOINT COMMAND EXPEIRENCE (JNT) This Job Analysis Promotion Plan element allows you to give points for having worked in a joint services command. (CAREER PROGRAM ONLY)
- OPT7 JOB RELATED SKILLS (SKL1) This Job Analysis Promotion Plan element allows you to check for specific job related or technical skills stored in an employee's Resumix skills table and to assign points for each skill found. (See Optional Element #8 and #9 for alternative ways to assign points.) The skills list of values will initially be empty. To add skills to this list of values simply double-click the desired skill in the RESUMIX Knowledge Base window. You will then see the skill in the list of values. (CAREER PROGRAM ONLY)
- OPT8 JOB RELATED SKILLS (SKL2) This Job Analysis Promotion Plan element allows you to check for specific job related or technical skills stored in an employee's Resumix skills table and to assign points if the employee has any ONE of the skills listed on that line. (See Optional Element #7 and #8 for alternative ways to assign points.) The skills list of values will initially be empty. To add skills to this list of values simply double-click the desired skill in the RESUMIX Knowledge Base window. You will then see the skill in the list of values. (CAREER PROGRAM ONLY)

OPT9 – JOB RELATED SKILLS (SKL3) - This Job Analysis Promotion Plan element allows you to check for specific job related or technical skills stored in an employee's Resumix skills table and to assign points if the employee has any ONE of the skills listed on that line. Because this option gives points for only the highest value, which an employee can meet, it has the effect of "grouping" candidates like a PLF. (See Optional Element #7 and #8 for alternative ways to assign points.) The skills list of values will initially be empty. To add skills to this list of values simply double-click the desired skill in the RESUMIX Knowledge Base window. You will then see the skill in the list of values.

OPT10 – BEHAVIORIAL INVENTORY (BI) - This Job Analysis Promotion Plan element allows you to use a BI score as part of the Job Analysis Promotion Plan. You have only two choices to make. Identify which BI scoring to use from the drop down; and enter the maximum point value. All scores have been processed using a maximum point value of 100 and will be proportionally adjusted up or down to fit the maximum value you select. (CAREER PROGRAM ONLY)

OPT11 – INTERVIEW OR MANAGEMENT ASSESSMENT (INTV) - This Job Analysis Promotion Plan element allows you to use an Interview score as part of the Job Analysis Promotion Plan . You have only two choices to make. Identify which Interview Score to use from the drop down; and enter the maximum point value. All scores have been processed using a maximum point value of 100 and will be proportionally adjusted up or down to fit the maximum value you select. (CAREER PROGRAM ONLY)

OPT12 – TECHNICAL ASSESSMENT (TA) - This Job Analysis Promotion Plan element allows you to use a TA score as part of the Job Analysis Promotion Plan . To include a TA in a Job Analysis Promotion Plan , check this element to be used and enter a maximum value. These are the only entries to be made here. When a vacancy is being filled, it will be necessary to identify the type of TA which applies and the "weight" values for the TA elements applicable to the vacancy. This is done by entering the TA ID ("C" for contracting, "M" for manufacturing, etc.) and the weights for the six (6) supervisory/managerial elements in Resumix Requisition custom field "TA TYPE/SUPV"; and by entering the weights for the TA technical elements in Resumix Requisition custom field "TA TECHNICAL WEIGHTS".(CAREER PROGRAM ONLY)

OPT13 – NON-FEDERAL EXPERIENCE (NFED) - This Job Analysis Promotion Plan element allows you to give points for having non-Federal work experience. This can include military experience if you wish by including experience type code "M" as well as "N". If the next element is not being used, it can be used to look for a second kind of non-Federal work despite it's element name. (CAREER PROGRAM ONLY)

OPT 14 – OTHER FEDERAL EXPERIENCE (FEDX) - This Job Analysis Promotion Plan element allows you to give points for having other Federal work experience. This can be non-AF experience or non-DoD experience depending on how you use agency codes in your conditional statements. If the previous element is not being used, it can be used to look for a second kind of other Federal work despite it's element name. (CAREER PROGRAM ONLY)

OPT15 – PROMOTIONS (PROM) - This Job Analysis Promotion Plan element allows you to give points for an employee's rate of promotion expressed as how many grade increases have occurred over a specific period of time from today's date. (CAREER PROGRAM ONLY)

VET – VETERANS PREFERENCE (VET) - This element provides the capability to apply veterans preference for competitive examining (including DEU and outside-the-register certificates) and noncompetitive certificates (including VRA and excepted services).

INTERNAL – INTERNAL RANKING AND RATING - This Job Analysis Promotion Plan element allows you to assign levels/points when an employee has worked in a job that has been skills coded with the codes you specify.

Job Analysis Promotion Plan Template AND/OR Logic

Internal AND/OR Logic Options: The following options are appropriate for use when building an Internal Job Analysis Promotion Plan Template.

Acquisition Career Level Acquisition Position Career Appointment Type **Assignment Command** Civilian Grade DCPDS Education Level Demo Broadband Demo Pay Plan **Experience Total Months** Experience Type **GSA** Geographic Location Instructional Program Occupational Certificate Date Occupational Certificate Kind Occupational Series Organizational Function Code PERM-PAS Pay Plan Servicing Personnel Office ID Skills Code Set Steno Supervisory Responsibility Level Training Program Typing Speed Vacancy Effective Date Work Schedule

External AND/OR Logic Options: The following options are appropriate for use when building an External Job Analysis Promotion Plan Template.

Eligibility Status
High Grade Held
Resumix Education Level
Steno
Typing Speed
Veterans Preference

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